

WP GLOBAL PARTNERS 2024 ANNUAL MEETING AGENDA

Time	Function	Location
MONDAY, FEBRUARY 26, 2024		
7:00 AM – 8:00 AM	BREAKFAST	Pinnacle Foyer
ADVISORY BOARD MEETINGS <i>(Investors Only)</i>		
7:00 AM – 7:30 AM	Private Debt Strategy III Advisory Board	Ironwood A
7:30 AM – 8:00 AM	COREalpha III Advisory Board	Ironwood A
8:00 AM – 9:00 AM	COREalpha IV Advisory Board	Ironwood A
9:00 AM – 10:00 AM	COREalpha V Advisory Board	Ironwood A
10:00 AM – 10:15 AM	BREAK	Ironwood A
10:15 AM – 11:15 AM	COREalpha VI Advisory Board	Ironwood A
11:15 AM – 12:00 PM	Explorer 3 Advisory Board	Ironwood A
12:00 PM – 1:00PM	LUNCH	Fountain Terrace
1:00 PM – 2:00 PM	EnBW Portfolio Updates <i>(EnBW Only)</i>	Verde Boardroom
1:00 PM – 3:00 PM	Santander Portfolio Updates <i>(Santander Only)</i>	Ironwood B
2:00 PM – 3:30 PM	HCIP Advisory Board Meeting <i>(HCIP Investors Only)</i>	Ironwood A
6:00 PM – 9:00 PM	WELCOME RECEPTION – Registration, Cocktails & Dinner	Ironwood Terrace
TUESDAY, FEBRUARY 27, 2024		
7:00 AM – 8:00 AM	BREAKFAST	Pinnacle Foyer
8:00 AM – 8:15 AM	Opening Remarks Donald W. Phillips <i>WP Global Partners</i>	Pinnacle Ballroom

8:15 AM – 9:10 AM	OPPORTUNITIES IN AI Andrew Ng <i>Managing General Partner at AI Fund</i> <i>Founder of DeepLearning.AI</i> <i>Adjunct Professor at Stanford University</i>	Pinnacle Ballroom
9:10 AM – 10:05 AM	COMPUTATION, GENOMIC SEQUENCING & AI: OPPORTUNITIES, RISKS, SOLUTIONS Kevin Slavin <i>Biosecurity Project Leader at Biotech Innovator Ginkgo Bioworks</i> <i>Principal Investigator at MIT Media Lab</i>	Pinnacle Ballroom
10:05 AM – 10:20 AM	BREAK	Pinnacle Ballroom
10:20 AM – 11:15 AM	AI IN MEDICINE Maneesh Goyal <i>Chief Operating Officer of the Mayo Clinic Platform</i>	Pinnacle Ballroom
11:15 AM – 12:00 PM	WASHINGTON POLITICAL INSIGHT Charles E. Cook, Jr. <i>Founder of The Cook Political Report</i> <i>Political Analyst for the National Journal</i>	Pinnacle Ballroom
12:00 PM – 1:00 PM	LUNCH	Fountain Terrace
PORTFOLIO COMPANY PRESENTATIONS		
1:00 PM – 1:10 PM	Portfolio Company Presentations Introduction J.F. Berry <i>WP Global Partners</i>	Pinnacle Ballroom
1:10 PM – 1:35 PM	Zeus Fire and Security Scott R. Elkins, Chief Executive Officer	Pinnacle Ballroom
1:35 PM – 2:00 PM	Pivot David S. Utley, M.D., President & Chief Executive Officer	Pinnacle Ballroom
2:00 PM – 2:15 PM	BREAK	Pinnacle Ballroom
2:15 PM – 2:40 PM	OnPoint Vision Kevin J. Cady, President & Chief Executive Officer	Pinnacle Ballroom
2:40 PM – 3:05 PM	PetVet365 Nate Smith, General Manager of Business Operations	Pinnacle Ballroom

3:05 PM – 3:30 PM	44 Pro Brent Habert, Co-Founder Randy Habert, Co-Founder	Pinnacle Ballroom
3:30 PM – 3:35 PM	Closing Summary Donald W. Phillips <i>WP Global Partners</i>	Pinnacle Ballroom
5:30 PM – 6:00 PM	COCKTAIL RECEPTION	Pinnacle Foyer
6:00 PM – 7:15 PM	DINNER	Pinnacle Ballroom
7:15 PM – 8:45 PM	NASHVILLE SONGWRITER SHOWCASE Ashley Gorley – Songwriter, Producer & Publisher Chris DeStefano – Singer, Songwriter & Producer Dallas Davidson – Singer & Songwriter	Pinnacle Ballroom
WEDNESDAY, FEBRUARY 28, 2024		
7:00 AM – 8:30 AM	BREAKFAST	Pinnacle Foyer
8:30 AM – 9:15 AM	State of the Markets Donald W. Phillips <i>WP Global Partners</i>	Pinnacle Ballroom
9:15 AM – 9:45 AM	WP Global 2023 Performance Jennifer Concannon <i>WP Global Partners</i>	Pinnacle Ballroom
9:45 AM – 10:15 AM	Investment Strategies & Tactics Gregory S. Oberholtzer <i>WP Global Partners</i>	Pinnacle Ballroom
10:15 AM – 11:15 AM	Investing in Sports – From Teams to Equipment Guest Speakers Include: Chris Considine, Chief Executive Officer of TRUE Sports Geoff Kalan, Chief Strategy Officer of Playfly Sports Michael J. Kuh, Managing Partner at Hogan Lovells Dinn Mann, Co-Founder at Playrs Holdings & the CEO of Goatnet Peter Valhouli-Farb, Director of Arctos Sports Partners	Pinnacle Ballroom
11:15 AM – 11:30 AM	Closing Remarks Donald W. Phillips <i>WP Global Partners</i>	Pinnacle Ballroom
11:30 AM – 12:30 PM	LUNCH	Fountain Terrace

12:30 PM – 5:00 PM	Small Group Discussions & Activities Investment Team, General Partners and Limited Partners	Fountain Terrace
6:00 PM – 8:30 PM	OFF-SITE LIMITED PARTNER DINNER (Meet in Lobby at 5:30 pm; Shuttle Departs Promptly at 5:45 pm)	Preston's Steakhouse